FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB Number:

3235-0076

Expires:

April 30, 2008

Estimated average burden hours per response

SEC USE ONLY



Name of Offering (check if this is an amendment and name has changed, and indicate change.)	,
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Sec	tion 4(6) ULOE
Type of Filing: New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) IronBridge Capital Management, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) One Parkview Plaza, Suite 600, Oakbrook Terrace, IL 60181	Telephone Number (Including Area Code) 630-684-8301
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Investment advisory and money management services	
Type of Business Organization ☐ corporation ☐ business trust ☐ limited partnership, already formed ☐ limited partnership, to be formed	other (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year 08 05	□ Actual □ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for S CN for Canada; FN for other foreign jurisdictions)	tate: DE JAN 3 0 2008 THOMSON
CENEDAL INCEDITORIO	FINANGIAIL

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDE	NTIFICATION DAT	A	
	ation requested for	the following:			
			organized within the past		
	peneficial owner hat ties of the issuer;	iving the power to vote or	dispose, or direct the voi	te or disposition	of, 10% or more of a class of equity
		nd director of corporate is	suers and of corporate gen	neral and manag	ging partners of partnership issuers;
	general and managi	ing partner of partnership	issuers.		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner
Full Name (Last name first IronBridge Capital GP, I					
Business or Residence Add One Parkview Plaza, Suit			Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs Hendricks, Robert E. &	Kay K. (as tenant				
Business or Residence Add 690 Wingate Road, Glen		Street, City, State, Zip (Code)		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name firs Bartley J. Madden Trust					
Business or Residence Add 28 S. Loomis, Naperville		Street, City, State, Zip C	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs Eddins, Samuel T.	t, if individual)				
Business or Residence Add 202 E. 4 th Street, Hinsdal		Street, City, State, Zip (Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name firs Faber, Christopher C.	t, if individual)				
Business or Residence Add 677 Highland, Glen Ellyn		Street, City, State, Zip (Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name firs Murphy, Elizabeth H.					
Business or Residence Add 656 Highview Avenue, G			Code)		
Check Box(es) that Apply	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name firs Madden, Jeffrey B.	t, if individual)				
Business or Residence Add 1742 N. Winchester Unit			Code)		
	(Use blank shee	et, or copy and use addition	onal copies of this sheet, a	as necessary.)	

					В. П	NFORMA'	TION AB	OUT OFF	ERING				
1	Hasi	the issuer s	old or does	the issuer in	ntend to sell	to non-acc	redited inve	stors in this	offering?			Yes ⊠	
••			Appendix, C				icanca mvc	stors in uns	oriering.			ы	. []
			•		_								
2.	What	is the min	imum inves	ment that w	ill be accept	ed from any	individual'	·			• • • • • • • • • • • • • • • • • • • •	\$ <u>5,</u>	000
3.	Does the offering permit joint ownership of a single unit?										Yes	No 🗆	
4.	or in with a bro broke broke	directly, ar sales of sec oker or dea er or deale er or dealer	y commissicurities in the aler register. If more you may s	on or similate offering. ed with the than five (et forth the	r remunerat If a person SEC and/o (5) persons	ion for solic to be listed or with a sta	itation of puis an associate or states are associa	paid or give irchasers in ated person of s, list the na ated persons ir only.	connection or agent of the	· · · · · · · · · · · · · · · · · · ·			
Fu N/		e (Last nan	ne first, if ir	idividual)									
Bu	siness	or Residence	e Address (Number and	Street, Cit	y, State, Zip	Code)						
Na	ime of	Associated	Broker or I	Dealer									
Sta	ates in '	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pur	chasers						
[A [I]	L] _] [T]	"All States" [AK] [IN] [NE] [SC]	or check in [AZ] [IA] [NV] [SD]	ndividual Sta [AR] [KS] [NH] [TN]	(CA) [CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	All States [ID] [MO] [PA] [PR]
Fu	ıll Nam	e (Last nan	ne first, if ir	idividual)					_				
Bu	siness	or Residenc	ce Address (Number and	l Street, Cit	y, State, Zip	Code)						
Na	ame of	Associated	Broker or I	Dealer				···					
Sta	ates in	Which Pers	on Listed H	as Solicited	or Intends t	o Solicit Pu	chasers						
(•••••		☐ All States
[II]	[_] IT]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Fu	ıll Nam	e (Last nan	ne first, if it	idividual)					-	-			
Bu	ısiness	or Residen	ce Address (Number and	Street, Cit	y, State, Zip	Code)						
Na	ame of	Associated	Broker or I	Dealer						-	-		
Sta	ates in	Which Pers	son Listed H	as Solicited	or Intends t	o Solicit Pu	rchasers						
[A]	.L] L] (T]	"All States [AK] [IN] [NE] [SC]	" or check in [AZ] [IA] [NV] [SD]	ndividual Sta [AR] [KS] [NH] [TN]	ates) [CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	 [HI] [MS] [OR] [WY]	All States [ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security		aggregate ering Price	Amount Already Sold
	Debt	\$	0	\$ 0
	Equity	\$	0	\$ 0
	☐ Common ☐ Preferred	Ψ		<u> </u>
	Convertible Securities (including warrants)	\$	0	\$ 0
	Partnership Interests	\$	3,000,000	\$ 2,715,174.95
	Other (Specify)	\$	0	\$ 0
	Total	\$		\$ 2,715,174.95
	Total	₽	3,000,000	\$ 2,713,174.93
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
				Aggregate
			Number Investors	Dollar Amount of Purchases
	Accredited Investors		9	\$ 2,494,994.90
	Non-accredited Investors		5	\$ 220,180.05
	Total (for filings under Rule 504 only)			\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.			
	Thurst of Official	Ту	pe of Security	Dollar Amount Sold
	Type of Offering		and the state of	
	Rule 505	<u>Pa</u>	artnership units	\$1,303,400
	Regulation A			\$0
	Rule 504		 -	\$0
	Total			\$1,303,400
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$
	Printing and Engraving Costs		🛛	\$2,000
	Legal Fees.		🛛	\$15,000
	Accounting Fees		🛛	\$2,500
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			\$
	Other Expenses (identify)			\$2,500
	Total			\$22,000

Intentional minetatame	ATTENTIO		I violations (Sea	18 II S.C. 1001)
	Elizabetht. 8	turph		
f Signer (Print or Type) in H. Murphy	Title of Signer (Print or Type) Secretary, IronBridge Capital GP,	V		
dge Capital Management, L.P.	Both Muy	they_	112	128/05
her has duly caused this notice to be sign tes an undertaking by the issuer to furni- ssuer to any non-accredited investor pur- Print or Type)	ed by the undersigned duly authorized person to the U.S. Securities and Exchange Comm	. If this notice tission, upon wr	is filed under Rule 50 itten request of its sta	iff, the information furnished
Total Payments Listed (column totals a	D. FEDERAL SIGNATURE		(S) \$ 2,093,1	/4.95
	ided)		\$ 57 \$ 2 602 1	⊠ <u>\$2,693,174.95</u> 74.95
			\$. 🗆 🖫
• •			\$	\$2,693,174.95
, -			\$	
Offering that may be used in exchange	ng the value of securities involved in this for the assets or securities of another		\$	<u> </u>
	gs and facilities.	-	\$	
	on of machinery and equipment	_	\$	
			\$ \$	
			Payments to Officers, Directors, & Affiliates	Payments To Others
be used for each of the purposes showr furnish an estimate and check the box t	ed gross proceeds to the issuer used or propo . If the amount for any purpose is not known o the left of the estimate. The total of the pay ceeds to the issuer set forth in response to Pa	n, yments		
, , ,	roceeds to the issuer."			\$ <u>2,693,174.95</u>

5.

	E. STATE SIGNATURE	
	resently subject to any of the disqualification provisions	Yes No □ ×
•	See Appendix, Column 5, for state response.	
 The undersigned issuer hereby undertakes to D (17 CFR 239.500) at such times as required. 	furnish to any state administrator of any state in which this notice is filed, a notice on Formed by state law.	ı
3. The undersigned issuer hereby undertakes to to offerees.	furnish to the state administrators, upon written request, information furnished by the issue	r
Limited Offering Exemption (ULOE) of the this exemption has the burden of establishin	issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform state in which this notice is filed and understands that the issuer claiming the availability of g that these conditions have been satisfied. the contents to be true and has duly caused this notice to be signed on its behalf by the understands.	
duly authorized person-		-
Issuer (Print or Type)	Signature Date 192/00	
IronBridge Capital Management, L.P.	10000 1000	
Name (Print or Type)	Title (Print or Type)	
Elizabeth H. Murphy	Secretary, IronBridge Capital GP, Inc., General Partner	
	Elizabeth Hurphy	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				APPENDIX					
1	Intend to non-acconsinuous	o sell to credited * s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ			j						
AR					·	<u> </u>			
CA					·				
CO									
СТ									
DE									
DC									
FL									
GA									
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA							_		
ME									
MD									
MA									
MI									
MN							<u> </u>		
MS									
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		(i pini		APPENDIX			:	:		
1	Intend to non-accordinvestors	o sell to credited s in State •	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
		 .							т	
MT							1074			
NE										
NV										
NH									<u> </u>	
NJ										
NM										
NY									 	
NC									 	
ND										
OH OK										
OR								<u> </u>	 	
PA									<u> </u>	
RI			·							
SC	<u> </u>				<u> </u>				<u> </u>	
SD				<u> </u>						
TN				<u> </u>						
TX									 	
UT										
VT	<u> </u>									
VA										
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